

INITIAL STATUS REPORT

This case has been assigned to the calendar of Judge Amy J. St. Eve. The parties are directed to meet pursuant to Federal Rule of Civil Procedure 26(f) and conduct a planning meeting. At least 3 business days prior to the initial status in this case, please file a **joint** initial status report, containing the following information:

1. **The Nature of the Case**

- A. Identify the attorneys of record for each party, including the lead trial attorney.
- B. State the basis for federal jurisdiction.
- C. Describe the nature of the claims asserted in the complaint and any counterclaims.
- D. Describe the relief sought.

2. **Pending Motions and Case Plan**

- A. Identify all pending motions.
- B. Submit a proposal for a discovery plan, including the following information:
 - 1. The type of discovery needed;
 - 2. A date for Rule 26(a)(1) disclosures;
 - 3. A fact discovery completion date;
 - 4. An expert discovery completion date, including dates for the delivery of expert reports; and
 - 5. A date for the filing of dispositive motions.
- C. Discuss the anticipated scope, if any, of electronic stored information (“ESI”) in the case and the potential methodologies for identifying ESI for production. Submit the parties’ agreements regarding ESI and identify any areas of disagreement regarding ESI.
- D. Indicate whether a jury is requested, the probable length of trial, and the earliest possible date when the case will be ready for trial.

3. **Consent to Proceed Before a Magistrate Judge**

- Indicate whether the parties consent unanimously to proceed before a Magistrate Judge.

4. **Status of Settlement Discussions**

- A. Indicate whether any settlement discussions have occurred;
- B. Describe the status of any settlement discussions; and
- C. Specify whether the parties request a settlement conference.